

## From the Office of Congresswoman Marcia L. Fudge

# Guidebook to the American Recovery and Reinvestment Act

**Prepared for Ohio's 11th District** 



#### **Table of Contents**

ı	ransportation	1
	National Surface Transportation System – Discretionary Grants	1
	Public Transportation	1
	Capital Assistance for High Speed Rail and Intercity Passenger Rail Service	1
	FAA – Airport Infrastructure Improvements	1
	FAA – Improve FAA Power Systems	2
	Capital Grants to Amtrak	2
	State and Local Programs	2
	Fixed Highway Modernization	3
	Capital Investments Grants (New Starts & Small Starts)	3
	Highway Improvement Programs	3
Ε	nvironment/Construction	4
	U.S. Army Corps of Engineers Construction	4
	Bureau of Land Management	4
	Wildland Fire Management	4
	Operation of the National Park System	5
	Historic Preservation Fund for Historically Black College and Universities	5
	Department of the Interior Construction	5
	Surveys, Investigations and Research	5
	Non-Defense Environmental Cleanup	6
	Hazardous Substance Superfund Hazardous Waste Cleanup	6
	Leaking Underground Storage Tank Trust	6
	Brownfield Evaluation and Clean-Up	6
	Diesel Emission Reduction Program (DERA) Grants	7
	Nuclear Waste Environmental Cleanup	7
	Clean Water State Revolving Funds	7
	Drinking Water State Revolving Funds	8
Ε	nergy	8
	Near Term Energy Efficiency Technology Demonstrations and Research	8
	Biomass from Energy Efficiency and Renewable Energy Program	8

	Geothermal Technologies Program, Energy Efficiency and Conservation Block Grant (EECBG)	9
	Advanced Battery Manufacturing	9
	Alternative Fueled Vehicle Pilot Grant Program	10
	Transportation Electrification	
	Energy Efficient Appliance Rebate Program and Energy Star	10
	Smart Grid Investment Program	11
	Fossil Energy Research and Development Program	11
	Science	11
	Uranium Enrichment Decontamination and Decommissioning Fund	11
	Advanced Research Projects Agency (ARPA-E)	12
	Innovative Technology Loan	12
	Weatherization Assistance Program	12
E	conomic Development/Small Business	13
	Economic Development Assistance	13
	Disaster Assistance Direct Loan Program Account	13
	Community Development Financial Institutions	14
T	elecom	14
	Broadband Technology Opportunities	14
	Distance, Learning, and Telemedicine	14
	Scientific and Technical Research Services	14
P	Public Safety	15
	STOP Violence Against Women Formula Grant Program	15
	Victims Compensation	15
	Internet Crimes Against Children (ICAC) Task Force Program	15
	Assistance to Firefighters Grant Program	15
	Edward Byrne Memorial Justice Assistance Grants	16
	Community Oriented Policing Services (COPS) Hiring Grants	16
E	ducation/Childcare	16
	Vocational Rehabilitation	16
	Student Financial Assistance	16
	Statewide Longitudinal Data Systems Grant Program	17
	Robert Noyce Scholarship Program	17

Math and Science Partnerships	17
Impact Aid	18
Innovation and Improvement	18
Head Start	18
Early Head Start	18
State Fiscal Stabilization Fund	19
Education for the Disadvantaged	19
Education Technology Grant Program	19
Education for Homeless Children and Youth	20
IDEA Special Education	20
Child Care and Development Block Grants	21
Community Services	21
Community Services Block Grants	21
Housing	22
Public Housing Authorities for Capital Needs Grants	22
Public Assisted Housing Stability and Energy Efficiency	22
HOME Investment Partnership Program	22
Neighborhood Stabilization Program (NSP)	23
Community Development Block Grants	23
Health Services	23
Community Health Center Services Grants	24
National Health Service Corps	24
Health Information Technology	24
National Institute of Health (NIH)	24
COBRA (Consolidated Omnibus Budget Reconciliation Act)	25
Temporary Federal Medical Assistance Percentage (FMAP) Increase	25
Job Training/Unemployment	25
Dislocated Worker Assistance	25
YouthBuild	26
"Green" and Health Care Worker Training	26
Community Service Employment for Older Americans	26
Job Corps Program	26
Workforce Investment Act Formula Grants	27

State Unemployment Insurance	27
Extension of Emergency Unemployment Compensation	27
Increase in Unemployment Compensation Benefits	27
Unemployment Compensation Modernization	28
Temporary Assistance to States with Advances to Unemployment Trust Funds	28
Arts	28
National Foundation on Arts and the Humanities	28
Food Assistance	29
Emergency Food and Shelter Program	29
Supplemental WIC Nutrition Program	29
Temporary Emergency Food Assistance	29
National School Lunch Program	30
Supplemental Nutrition Assistance Program or Food Stamps	30
Congregate Nutrition Services	30
Home-Delivered Nutrition Services	31
Tax Provisions/Bonds	31
Computers as Qualified Education Expenses in 529 Education Plans	31
Incentives to Hire Unemployed Veterans and Disconnected	31
Qualified School Construction Bonds	32
Extension and Increase in Authorization for Qualified Zone Academy Bonds (QZABs)	32
"Making Work Pay" Tax Credit	33
Economic Recovery Payment to Recipients of Social Security, SSI, Railroad Retirement Veterans Disability Compensation Benefits	
Refundable Credit for Certain Federal and State Pensioners	33
Earned Income Tax Credit	33
Sales Tax Deduction for Vehicle Purchases	33
Temporary Suspension of Taxation of Unemployment Benefits	34
Industrial Development Bonds (IDB)	34
Advanced Energy Investment Credit	34
Modify Speed Requirement for High-Speed Rail Exempt Facility Bonds	34
Tax Credit Bond Option for State and Local Governments ("Build America Bonds")	35
Long-term Extension and Modification of Renewable Energy Production Tax Credit	35
Temporary Election to Claim the Investment Tax Credit in Lieu of the Production Tax	

Credit	36
Repeal Subsidized Energy Financing Limitation on the Investment Tax Credit	36
Tax Credits for Alternative Refueling Property	36
Removal of Dollar Limitations on Certain Energy Credits	37
Plug-in Electric Drive Vehicle Credit	37
Clean Renewable Energy Bonds ("CREBs")	37
Energy-Efficient Improvements to Existing Homes Tax Credits	38
Qualified Energy Conservation Bonds	38
Addition of a Permanent Sequestration Requirement to CO2 Capture Tax Credit	39
Parity for Transit Benefits	39
Treasury Department Energy Grants in Lieu of Tax Credits	39
Refundable First Time Home Buyer Tax Credit	40
Child Tax Credit	40
Low Incoming Housing Grants in Lieu of Tax Credits	40
Alternative Minimum Tax	40
Extension of a Bonus Depreciation	41
Extension of a Small Business Expensing	41
Five-Year Carryback of Net Operating Losses for Small Businesses	41
Work Opportunity Tax Credit	42
Temporary Reduction of a Small Business Corporation Built in Gains	
Holding Period from 10 to 7 Years	42
Small Business Capital Gains	42
Delayed Recognition of Certain Cancellation of Debt Income	42
Delay Application of Withholding Requirement on Certain Governmental Payment	
for Goods and Services	43
New Market Tax Credit	43
Eliminate Costs Imposed on State and Local Governments by the	
Alternative Minimum Tax	43
Miscellaneous	44
Expansion of Trade Adjustment Assistance (TAA) Programs	44
Duty Refund Recollection	42

#### **TRANSPORTATION**

**National Surface Transportation System - Discretionary Grants** 

	<u> </u>
Amount:	Federal Funding: \$1.5 billion
Type:	Discretionary grants
Description:	Grants to be awarded on a competitive basis for highway and bridge projects,
	public transportation projects, passenger and freight rail projects, and port
	infrastructure investments projects that will have a significant impact on the
	nation, a metropolitan area, or a region.
Agency:	U.S. Department of Transportation
Contact:	http://www.dot.gov/
	http://www.dot.gov/citizen_services/grants_loans/ (202) 363-4000 General Information

**Public Transportation** 

Amount:	Federal Funding: \$6.9 billion
	Ohio Funding: \$137 million
Description:	Funds to be administered through the Federal Transit Administration (FTA). 80% of the funding will be distributed through the FTA's urbanized formula. 10% of funding will be through FTA's rural formula and 10% will be through FTA's growing states and high density formula.
Agency:	Federal Transit Administration

### Capital Assistance for High Speed Rail and Intercity Passenger Rail Service

Amount:	Federal Funding: \$8 billion
Description:	Discretionary grants awarded for capital improvements and planning activities necessary to support improved or new intercity passenger rail service.
Agency:	Federal Railroad Administration - U.S. Department of Transportation
Contact:	www.fra.dot.gov http://www.fra.dot.gov/us/content/1954 http://www.grants.gov

**FAA - Airport infrastructure improvements** 

Amount:	Federal Funding: \$1.1 billion
Type:	Competitive grants
Agency:	Federal Aviation Administration
Description:	Funds awarded to airports who are part of the National Plan of Integrated Airport Systems (NPIAS) for purpose of repairs and improving critical infrastructure to improve safety and reduce congestion.
Contact:	http://www.faa.gov/recovery/

**FAA-Improve FAA power systems** 

Amount:	Federal Funding: \$200 million
Type:	Competitive grants
Agency:	Federal Aviation Administration
Description:	Upgrade the FAA's power system - \$50 million, modernize aging air traffic control centers \$50 million, replace air traffic control centers and TRACONS \$80 million, install airport lighting, navigation and landing equipment \$20 million
Contact:	http://www.faa.gov/recovery/

**Capital Grants to Amtrak** 

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Amount:	Federal Funding: \$1.3 billion	
Type:	Capital grants will be given directly to Amtrak; no more than 60% will be spent in the NE corridor.	
Agency:	Federal Railroad Administration	
Description:	To maintain and improve the national system of intercity passenger rail. In addition to security improvements, repair, rehabilitation, or upgrade of railroad assets or infrastructure, and for capital projects that expand passenger rail capacity including the rehabilitation of rolling stock (locomotives and passenger cars)	
OH Profile:	http://www.amtrak.com/pdf/factsheets/OHIO08.pdf	
Contact:	www.fra.dot.gov http://www.fra.dot.gov/us/content/30 http://www.amtrack.com (for jobs and contracting opportunities)	

**State and Local Programs** 

Amount:	Federal Funding: \$300 million	
Туре:	Eligible agencies for capital grants will be determined by the Urban Areas Security Initiative (UASI).	
Agency:	Federal Emergency Management Agency	
Description:	\$150 million is for the Public Transportation Security Assistance and Railroad Security Assistance, including Amtrak security and \$150 million is for Port Security Grants. The bill waives the cost -share for Port Security Grants funded in this Act. Priority will be given to construction projects which address the most significant risks and can also be completed in a timely fashion.	
Contact:	http://www.fema.gov/government/grant/psgp/index.shtm#1 for Port Security Grants http://www.fema.gov/government/grant/tsgp/index.shtm for Transit Security Grants	

**Fixed Guideway Modernization** 

Amount:	Federal Funding: \$750 million
Type:	Funds are allocated by a statutory formula to urbanized areas with rail systems that have been in operation for at least seven years.
Agency:	Federal Transit Administration - U.S. Department of Transportation
Description:	These funds will be used for capital projects to modernize or improve existing fixed guideway systems, including purchase and rehabilitation of rolling stock, track, line equipment, structures, signals and communications, power equipment and substations, passenger stations and terminals, security equipment and systems, maintenance facilities and equipment, operational support equipment including computer hardware and software, system extensions, and preventive maintenance.
Contact:	http://www.fta.dot.gov/funding/grants/grants_financing_3558.html (202) 366-4020 (FTA Office of Program Management)

**Capital Investments Grants (New Starts & Small Starts)** 

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Amount:	Federal Funding: \$750 million
Type:	Funds to be distributed on a discretionary basis for New Starts and Small Starts projects that are already in construction or are nearly ready to begin construction.
Agency:	Federal Transit Administration - U.S. Department of Transportation
Description:	For light rail lines, rapid rail (heavy rail), commuter rail, automated fixed guideway system, or bus-way/high occupancy vehicle (HOV) facilities
Contact:	http://www.fta.dot.gov/funding/grants/grants_financing_3590.html (202) 366-4020 (FTA Office of Program Management)

**Highway Improvement Programs** 

Amount:	Federal Funding: \$27.5 billion
	Ohio Funding: \$935,677,030
Туре:	Formula funds, with a portion of the funds within each State being sub
	allocated by population areas.
Agency:	Ohio Department of Transportation
Description:	For transportation projects including resurfacing and pavement preservation projects, traffic signal system upgrades, bridge projects, transit projects and intelligent transportation systems. These funds will be used for ready-to-go, quick spending road projects for which contracts can be awarded rapidly. Half of the funds must be obligated (contracted) within 120 days.
Website:	www.ohio.recovery.gov

#### **ENVIRONMENT/CONSTRUCTION**

**U.S. Army Corps of Engineers – Construction** 

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Amount	Federal Funding: \$4.6 billion
Type:	Funding included for ongoing projects, not to initiate new projects.
Description:	The Corps of Engineers provides construction and operation and maintenance of the nation's flood control and navigation infrastructure, as well as the construction environmental restoration projects. The Army Corps of Engineers will receive \$4.6 billion in Recovery funding for backlogged projects.
Contact:	http://www.usace.army.mil/RECOVERY/Pages/default.aspx (for updates and information on contracting and biz opportunities) http://www.lrd.usace.army.mil/ Local cities and counties should contact your Army Corps' District Representative about programs currently on the Army Corps list.

**Bureau of Land Management** 

Amount	Federal Funding: \$305 million
Type:	Funding for management of lands and resources under Bureau's jurisdiction.
Agency:	Department of Interior
Description:	The Bureau should select the individual projects based on a prioritized process which weighs the capacity of proposals to create the largest number of jobs in the shortest time and which creates lasting value. Projects can include deferred maintenance, abandoned mine and well site remediation, road and trail maintenance, watershed improvement, and high priority habitat restoration.

**Wildland Fire Management** 

Amount	Federal Funding: \$15 million
Agency:	Department of Interior
Description:	These funds will be used for high priority hazardous fuels reduction projects
	on Federal lands. Funds will be distributed at the Bureau's discretion and
	not available for applicants.

	<u> </u>
Amount	Federal Funding: \$146 million
Agency:	National Park Service
Description:	These funds will be used for operations of the national park system. Eligible projects to be funded within this account include, but are not limited to, repair and rehabilitation of facilities and other infrastructure, trail maintenance projects and other critical infrastructure needs. The selection of individual projects will be selected by the National Park Service. It will be based on a prioritization process that weighs the capacity of proposals to create the largest number of jobs and creates lasting value. Funds will be distributed at the Bureau's discretion and not available for applicants.

## Historic Preservation Fund for Historically Black Colleges and Universities

Amount:	Federal Funding: \$15 million
Agency:	National Park Service
Type:	Competitive Grants
Description:	These funds will be used for historical preservation competitive grants for historically black colleges and universities.
Contact:	http://www.doi.gov/recovery/plans.html#nps http://www.nps.gov/history/hps/hpg/hbcu/index.htm

#### **Department of Interior - Construction**

Amount:	Federal Funding: \$589 million
Agency:	Department of Interior
Description:	Eligible projects include: major facility construction, road maintenance, abandoned mine cleanup, equipment replacement, and preservation and rehabilitation of historic assets.

Surveys, Investigations and Research

Amount:	Federal Funding: \$140 million
Agency:	United States Geological Survey
Description:	The surveys should consider a wide variety of activities, including repair, construction and restoration of facilities, equipment replacement and upgrades, national map activities, and other critical deferred maintenance and improvement projects. Discretionary funding will be administered through the United States Geological Survey.
Contact:	www.usgs.gov

**Non-Defense Environmental Cleanup** 

Amount:	Federal Funding: \$483 million
Agency:	Department of Energy
Description:	This funding will create jobs in environmental cleanup and remediation services; address legal requirements with states to perform mandated cleanup activities; and accelerate the completion of capital projects, shortening out-year mortgage costs. Sites related to past nuclear activities are excluded.
Contact:	www.energy.gov and www.grants.gov

**Hazardous Substance Superfund Hazardous Waste Cleanup** 

Amount:	Federal Funding: \$600 million
Administrator:	Environmental Protection Agency
Provisions:	Funds will be limited to the 1,255 sites on its National Priority List of superfund remedial sites. The superfund remedial program addresses contamination from uncontrolled releases at hazardous and toxic waste sites that threaten human health and environment
Contact:	http://www.epa.gov/superfund/sites/npl/index.htm (Visit for a list of eligible projects in your district)

**Leaking Underground Storage Tank Trust** 

	<u> </u>
Amount	Federal Funding: \$200 million
Agency:	Environmental Protection Agency
Description:	Grants will be awarded through the Leaking Underground Storage Tanks (LUST) Program (administered by the EPA). EPA provides resources to states and territories for the oversight, enforcement and cleanup of petroleum releases from underground storage tanks Priority will be given based on LUST's scoring of sites.
Contact:	http://www.epa.gov/swerust1/ltffacts.htm http://www.epa.gov/oust/states/oh.htm - OH site

**Brownfields Evaluation and Clean-Up** 

Amount:	Federal Funding: \$100 million
Type:	Low interest loans, job training grants and technical assistance to local
	governments and non-profit organizations.
Agency:	U.S. Environmental Protection Agency- Office of Brownfields and Land
	Revitalization
Description:	Funds are provided for Brownfield competitive grants to address
	environmental site assessment and cleanup, 25 percent of which are
	mandated by law to
	address petroleum contamination.
Contact:	http://www.epa.gov/brownfields/
	http://www.epa.gov/oswer

Amount:	Federal Funding: \$300 million
Type:	Competitive grants
Agency:	U.S. Environmental Protection Agency
Purpose:	Funding is used to create clean diesel programs that achieve significant reductions in diesel emissions that improve air quality and protect public health. Funds to be used to aid technologies to retrofit emission exhaust systems, such as on school buses and other vehicles, replace engines and vehicles, and establish anti-idling programs - 70% of the funding supports nation-wide, competitive grants, the remaining 30% funds grants to states with approved programs.
Contact:	http://www.epa.gov/otaq/diesel/ www.epa.gov/diesel/prgnational.htm http://www.epa.gov/recovery http://www.epa.gov/otaq/diesel/ncdc-cmt.htm

#### **Nuclear Waste Environmental Cleanup**

Amount:	Federal Funding: \$5.127 billion
Type:	Awards based on priorities established by Dept. of Energy
Agency:	Department of Energy
Purpose:	Accelerate nuclear waste cleanup at sites contaminated as a result of the nation's past nuclear activities. This funding will create jobs in environmental cleanup and remediation services; address legal requirements with states to perform mandated cleanup activities; and accelerate the completion of capital projects, shortening out-year mortgage costs.
Contact:	http://www.em.doe.gov/pages/siteslocations.aspx?PAGEID=MAIN

#### **Clean Water State Revolving Funds**

Amount:	Federal Funding: \$4 billion Ohio Funding: \$222,339,000
Type:	Funding provided to states is used to makes loans to communities,
	individuals, and others for high-priority water-quality activities
Agency:	Environmental Protection Agency
Description:	The U.S. Environmental Protection Agency's CWSRF program awards annual capitalization grants to states as a long-term source of state financing a) for the construction of publicly owned waste water treatment facilities, b) for the implementation of non-point water quality management activities, and c) for the development and implementation of comprehensive estuary conservation and management plans. The recovery funds will help address the \$388 billion funding gap.
Contact:	Visit www.recovery.ohio.gov for more information and to apply.
	http://www.epa.gov/owm/cwfinance/cwsrf/

**Drinking Water State Revolving Funds** 

	<u> </u>
Amount:	Federal Funding: \$2 billion
	Ohio Funding: \$58,500,000
Type:	Funding provided to states is used to makes loans to communities,
	individuals, and others for high-priority water-quality activities
Agency:	Environmental Protection Agency
Description:	The Drinking Water State Revolving Fund (SRF) provides grants, distributed by formula, to states to capitalize their revolving loan funds which then finance drinking water infrastructure improvements.
Contact:	Visit www.recovery.ohio.gov for more information and to apply. http://www.epa.gov/owm/cwfinance/cwsrf/

#### **ENERGY**

## Near Term Energy Efficiency Technology Demonstrations and Research

Amount	Federal Funding: \$300 million
Agency:	Department of Defense
Description:	\$75 million each will be allocated to Army, Air Force, Navy and Defense-Wide for Research, Development, Test and Evaluation projects, including pilot projects, demonstrations and energy efficient manufacturing enhancements. Funds are for improvements in energy generation and efficiency, transmission, regulation, storage, and for use on military installations and within operational forces. Funding is to include research and development of energy from fuel cells, wind, solar, and other renewable energy sources to include biofuels and bioenergy.
Contact:	http://www.acq.osd.mil/dpap/cpic/cp/docs/guide_to_dod_contracting_opport unities_us_20070425.pdf

#### Biomass from Energy Efficiency and Renewable Energy Program

Amount	Federal Funding: \$800 million
Agency:	Department of Energy
Type:	Competitive grant
Description:	The Department of Energy will disburse this funding through competitive grants and discretionary spending for biomass research and development.
Contact:	http://www1.eere.energy.gov/biomass/

## Geothermal Technologies Program Energy Efficiency and Conservation Block Grant (EECBG)

Amount:	Federal Funding: \$3.2 billion was included for EECBGs
Type:	Competitive grants to government entities
Agency:	U.S. Department of Energy- Energy Efficiency and Renewable Energy (EERE)
Description:	Assists states and local governments in implementing strategies to reduce fossil fuel emissions created as a result of activities within the jurisdictions of the eligible entities and reduce the total energy use. Activities eligible to receive funding include: conducting residential and commercial building energy audits; establishing financial incentives programs for energy efficiency improvements; grants to non-profits organizations to perform energy efficiency retrofits; developing/implementing programs to conserve energy used in transportation; developing and implementing building codes and inspections services to promote building energy efficiency; installing light emitting diodes (LEDs); and developing, implementing, and installing on or in any government building onsite renewable energy technology that generates electricity from renewable sources.
Website:	http://apps1.eere.energy.gov/wip/block_grants.cfm

**Advanced Battery Manufacturing** 

Amount:	Federal Funding: \$2 billion was included for Advanced Battery  Manufacturing grants to support the manufacturing of advanced vehicle batteries and components
Type:	Competitive Grants to domestic manufacturing facilities
Agency:	U.S. Department of Energy - Energy Efficiency and Renewable Energy (EERE)
Activities:	For the manufacturing of advanced batteries and components; and to provide facility funding to manufacturers of advanced battery systems and vehicle batteries that are produced in the United States, including advanced lithium ion batteries, hybrid electrical systems, component manufacturers, and software designers.
Contact:	www.eere.energy.gov or www.doe.gov

Α	Iternative Fueled Vehicle Pilot Grant Program
Amount:	Federal Funding: \$300 million was included for the Alternative Fueled Vehicles Pilot Grant Program
Type:	Competitive Grant to state governments, local governments, metropolitan transportation authorities, air pollution control districts, and private or nonprofit entities.
Agency:	U.S. Department of Energy - Energy Efficiency and Renewable Energy (EERE) - Clean Cities Program
Description:	To establish a grant program through the DOE Clean Cities Program to encourage the use of plug-in electric drive vehicles or other emerging electric vehicle technologies. Funds used for the acquisition of alternative fueled vehicles, fuel cell vehicles or hybrid vehicles, including buses for public transportation and ground support vehicles at public airports. The installation or acquisition of infrastructure necessary to directly support an alternative fueled vehicle, fuel cell vehicle, or hybrid vehicle project funded by the grant also eligible.
Website:	www.eere.energy.gov/cleancities

**Transportation Electrification** 

Amount:	Federal Funding: \$400 million for Transportation Electrification grant
	projects.
Type:	Competitive Grant to states, local governments, and metropolitan
	transportation authorities
Agency:	U.S. Department of Energy - Energy Efficiency and Renewable Energy
	(EERE)
Purposes:	This funding is for a transportation electrical system construction
	program, authorized by the 2007 Energy Independence and Security
	Act, at transportation facilities, including seaports and truck stops.
Contact:	www.eere.energy.gov

## **Energy Efficient Appliance Rebate Program and Energy Star**

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Amount:	Federal Funding: \$300 million for Transportation Electrification grant
	projects.
Type:	Rebates through Energy Star Program
Agency:	U.S. Department of Energy
Purposes:	This funding will provide rebates for residential consumers for the purchase of residential Energy Star products to replace used

	appliances with more efficient models.
Contact:	www.energystar.gov

**Smart Grid Investment Program** 

	<u> </u>
Amount:	Federal Funding: \$4.5 billion
Type:	Regional demonstration initiative and matching grants to states
Agency:	U.S. Department of Energy - Electricity Delivery and Energy Reliability
Purposes:	To modernize the electric grid, enhance security and reliability of the energy infrastructure, energy storage research, development, demonstration and deployment, and facilitate recovery from disruptions to the energy supply, and authorized purposes. A smart grid is an approach to operating the nation's electricity transmission and distribution system using advanced digital technology to save energy and cost, and to allow demand response, use of storage technologies (including plug-in hybrid batteries), integration of dispersed renewable and distributed generators, enhanced reliability and quicker repair of outages, and improved power quality.
Contact:	www.oe.energy.gov or www.oe.energy.gov/smartgrid.htm

Fossil Energy Research and Development Program

Amount:	Federal Funding: \$3.4 billion
Type:	Competitive grants and contracts
Agency:	U.S. Department of Energy - Office of Fossil Energy
Description:	Research and Development programs include pollution control innovations for traditional power plants, including mercury reduction; improved gasification technologies; advanced combustion systems; development of stationary power fuel cells; improved turbines for future coal-based combined cycle plants; and creation of a portfolio of technologies that can capture and permanently store greenhouse gases.
Contact:	www.fossil.energy.gov or www.grants.gov

#### Science

Amount:	Federal Funding: \$1.6 billion
Agency:	U.S. Department of Energy - Office of Science
Description:	This funding will support improvements to DOE laboratories and scientific facilities to provide the foundation for research and development efforts.
Contact:	www.energy.gov

#### **Uranium Enrichment Decontamination and Decommissioning Fund**

Amount:	Federal Funding: \$390 million
Agency:	U.S. Department of Energy
Description:	This Fund's primary mission is to provide decontamination and decommissioning and cleanup of the nation's three gaseous diffusion plants, namely Tennessee Technology Park in Tennessee, the Paducah GDP in Kentucky, and the Portsmouth GDP near Piketon, Ohio.
Contact:	www.energy.gov

**Advanced Research Projects Agency (ARPA-E)** 

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Amount:	Federal Funding: \$400 million included for the Advanced Research Projects Agency (ARPA-E).
Agency:	U.S. Department of Energy
Type:	Awards to institutions of higher education, companies, research foundations, trade and industry research collaborations, or consortia of such entities, which may include federally-funded research and development centers.
Description:	To support high-risk, high-payoff research to accelerate the innovation cycle for both traditional and alternative energy sources and energy efficiency as authorized by the American COMPETES Act. Department of Energy estimates that this amount of funding will support 50,000 jobs through research and construction of laboratory facilities.
Contact:	www.energy.gov

**Innovative Technology Loan** 

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Amount:	Federal Funding: \$6 billion
Type:	Loan guarantees to eligible applicants include any firm, corporation, company, partnership, association, society, trust, joint venture, joint stock company, or governmental non-Federal entity that meets specific guidelines
Agency:	Department of Energy
Description:	This new loan program would provide loan guarantees for renewable technologies and transmission technologies. The \$6 billion is expected to support more than \$60 billion in loans for these projects. \$10 million from this \$6 billion will support the administrative expenses for the Advanced Technology Vehicles Manufacturing Loan program.
Contact:	http://www.lgprogram.energy.gov/index.html or www.energy.gov

**Weatherization Assistance Program** 

	<u> </u>
Amount:	Federal Funding: \$5 billion
	Ohio Funding: \$273,338,303
Type:	States receive funding through a formula
Agency:	Ohio Department of Development Energy
Description:	Provides energy efficiency measures in the homes of qualifying
	homeowners free of charge
Purpose:	To assist low-income families reduce their energy bills by making their
	homes more energy efficient. Services include attic, wall and basement

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	insulation, blower-door-guided air leakage reduction; heating system repairs or replacement; and health and safety testing and inspections. All measures are provided based on an on-site energy audit and on cost-effective guidelines. The program has been expanded to include households at or below 200% of the federal poverty guidelines. The maximum allowed per household has been increased from \$2,500 to \$6,500.
Contact:	http://www.development.ohio.gov/cms/uploadedfiles/CDD/OCS/Revised%2 0App.pdf 1-800-282-0880.

#### **ECONOMIC DEVELOPMENT/SMALL BUSINESS**

**Economic Development Assistance** 

Amount:	Federal Funding: \$150 million
Type:	Competitive Grants
Agency:	Department of Commerce - Economic Development Administration
Description:	Funds for economically distressed areas to generate private sector jobs. Priority consideration will be given to those areas that have experienced sudden and severe economic dislocation and job loss due to corporate restructuring. Funding is first distributed regionally on a formulaic basis based on high unemployment or low per capita income and the each region actively seeks competitive applications.
Contact:	http://www.eda.gov/InvestmentsGrants/Investments.xml

**Disaster Assistance Direct Loan Program Account** 

Amount:	Federal Funding: \$5 million
Type:	Loans to areas that have received a disaster declaration at the federal level.
Agency:	Federal Emergency Management Agency
Description:	These loans will apply to calendar year 2008 disasters to exceed \$5 million and equal no more than 50 percent of the operating budget of local governments if that government has suffered a loss of 25 percent or more in tax revenues.
Contact:	http://www.fema.gov/government/recovery.shtm

**Community Development Financial Institutions** 

Amount:	Federal Funding: \$100 million
Agency:	U.S. Department of the Treasury
Description:	These funds will be used to help spur economic development and low-cost financial services to underserved communities. An organization wishing to apply must be either already certified as a CDFI or be able to become certified by the Fund within two years of its application.
Website:	http://www.cdfifund.gov/recovery/

#### **TELECOM**

**Broadband Technology Opportunities** 

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Amount:	Federal Funding: \$4.7 billion
Type:	Competitive Grants
Agency:	National Telecommunications and Information Administration
Description:	Grants to provide access to broadband service in underserved areas. \$200 million shall be used for competitive grants used to expand public computer center capacity. \$250 million shall be used for competitive grants for innovative programs to encourage sustainable broadband adoption.
Contact:	http://www.ntia.doc.gov/otiahome/top/grants/grants.htm

Distance, Learning, and Telemedicine

Amount:	Federal Funding: \$2.5 billion
Type:	Grants, Loans, Loan Guarantees
Agency:	U.S. Department of Agriculture
Description:	Funding available through grants, loans and loan guarantees for broadband infrastructure throughout the country. 75 percent of the area to be served by such funds shall be in a rural area without sufficient access to broadband service.
Contact:	http://www.grants.gov http://www.usda.gov/rus/

## Scientific and Technical Research and Services

Amount:	Federal Funding: \$780 million
Agency:	National Institute of Standards and Technology
Description:	\$360 million to be used for research and developmental facility construction grants and \$240 million for research grants, additional research fellowships and advanced research and measurement equipment and supplies.

#### **PUBLIC SAFETY**

**STOP Violence Against Women Formula Grant Program** 

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Amount:	Federal Funding: \$175 million
	Ohio Funding: \$ 4 million
Type:	Formula funding to state agency
Agency:	Department of Justice- Office on Violence Against Women
Description:	STOP formula grants are intended for use by states and territories; state, local and tribal courts (including juvenile courts); Indian tribal governments; local governments; and nonprofit, nongovernmental victim services programs. Recipients are required to meet one or more of 14 statutory purpose areas. These areas include, but are not limited to: training law enforcement officers, judges, court personnel and prosecutors; developing, enlarging, or strengthening victim services programs; developing, installing or expanding data collection; and developing, enlarging, or strengthening programs addressing stalking.
Contact:	http://www.ovw.usdoj.gov/stop_grant_desc.htm

**Victims Compensation** 

Amount:	Federal Funding: \$100 million
	Ohio Funding: \$1.2 million
Agency:	Department of Justice - Office for Victims of Crime
Type:	Formula funding to state agencies
Description:	Funding to support State compensation and assistance programs for victims and survivors of Federal and state crimes.
Website:	http://www.ojp.usdoj.gov/ovc/fund/Recoveryfunds.html
Application:	http://www.ojp.usdoj.gov/ovc/fund/Recoveryformula.html

Internet Crimes Against Children (ICAC) Task Force Program

Amount:	Federal Funding: \$50 million
	Ohio Funding: \$1.1 million
Type:	Formula funding to state agency
Agency:	Department of Justice - Office of Juvenile Justice and Delinquency

	Prevention
Description:	Funds to help State and local law enforcement agencies enhance investigative responses to offenders who use the Internet, online communications systems, or other computer technology to sexually exploit children.
Contact:	http://www.ojjdp.ncjrs.gov/programs/index.html https://grants.ojp.usdoj.gov/

**Assistance to Firefighters Grant Program** 

Amount:	Federal Funding: \$210 million
Type:	Competitive Grant
Agency:	Department of Homeland Security - Federal Emergency Management Agency (FEMA)
Description:	To provide assistance for communities to modify, upgrade or construct state and local fire stations.
Contact:	www.firegrantsupport.com/AFG/ firegrants@dhs.gov 1-866-274-0960 (Help Desk)

**Edward Byrne Memorial Justice Assistance Grants** 

Agency:	Federal Funding: \$2 billion
	Ohio Funding: \$62,027,000
Agency:	Department of Justice - Bureau of Justice Assistance
Type:	Formula funding to state and local police forces
Description:	Funds to helps states and local governments support activities to prevent and control crime and improve the criminal justice system enforcement.
Contact:	http://www.ojp.usdoj.gov/BJA/grant/jag.html

**Community Oriented Policing Services (COPS) Hiring Grants** 

Agency:	Federal Funding: \$1 billion
Agency:	Department of Justice
Type:	Competitive Grant
Description:	The grants will go to State, local, and tribal governments for the hiring of additional law enforcement officers.
Website:	http://www.cops.usdoj.gov/Default.asp?Item=46.

#### **EDUCATION/CHILDCARE**

#### **Vocational Rehabilitation**

Amount:	Federal Funding: \$540 million
Type:	States will receive formula funding
Agency:	Bureau of Rehabilitation Services
Description:	To provide grants to states to support individuals with disabilities prepare for and engage in gainful employment. Priority must be given to individuals with

	the most significant disabilities.
Contact:	http://www.ed.gov/policy/gen/leg/recovery/index.html

#### **Student Financial Assistance**

	Student i mancial Assistance
Amount:	Federal Funding: \$15.64 billion was included for the Pell Grant program. \$200 million was included for work-study programs. These additional funds will provide immediate financial relief to an additional 800,000 students and their families who are struggling to pay for the cost of a higher education during the economic downturn.
Agency:	Department of Education - Office of Federal Student Aid
Description:	To provide need-based scholarships for undergraduate students. Students may fill out the Free Application for Federal Student Aid (FAFSA) to determine if they are eligible to receive a Federal Pell Grant or Work-Study funds.
Contact:	http://www.ed.gov/programs/fpg/index.html

Statewide Longitudinal Data Systems Grant Program

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Amount:	Federal Funding: \$250 million
Type:	Competitive grants
Agency:	Department of Education - Institute of Education Sciences
Description:	Grants to design and develop data systems that analyze individual student data to find ways to improve student achievement. Up to \$5 million may be used for State data coordinator and for awards to public or private agencies to improve data coordination.
Contact:	http://nces.ed.gov/programs/slds/ (202) 502-7300 (National Center for Education Statistics)

#### **Robert Noyce Scholarship Program**

Amount:	Federal Funding: \$60 million
Type:	Competitive grants
Agency:	National Science Foundation
Description:	The program seeks to encourage talented science, technology, engineering, and mathematics majors and professionals to become K-12 mathematics and science teachers. The program provides funds to institutions of higher education to support scholarships, stipends, and academic programs for undergraduate STEM majors and post-baccalaureate students holding STEM degrees who commit to teaching in high-need K-12 school districts
Contact:	http://www.nsf.gov/funding/pgm_summ.jsp?pims_id=5733 www.grants.gov

#### **Math and Science Partnerships**

Amount:	Federal Funding: \$25 million
Type:	Competitive grants

Agency:	National Science Foundation
Description:	The Math and Science Partnership (MSP) program is a major research and development effort that supports innovative partnerships to improve K-12 student achievement in mathematics and science. MSP projects are expected to raise the achievement levels of all students and significantly reduce achievement gaps in the mathematics and science performance of diverse student populations. Institutions of higher education, local K- 12 institutions and their local partners may apply for these competitive merit based grants.
Contact:	http://www.nsf.gov/funding/pgm_summ.jsp?pims_id=5756&org=NSF www.grants.gov.

**Impact Aid** 

Amount:	Federal Funding: \$100 million
Type:	Competitive grants
Agency:	Department of Education
Description:	This funding is for construction of schools that educate "federally-connected students or have federally-owned land." Disbursement will be made to local school jurisdictions that are "financially burdened by federal activities."
Contact:	http://www.ed.gov/fund/grants-apply.html?src=fp.

**Innovation and Improvement** 

Amount:	Federal Funding: \$200 million
Type:	Competitive grants
Agency:	Department of Education
Description:	All the funding provided is for the Teacher Incentive Fund (TIF) program. This program supports efforts to develop and implement performance-based teacher and principal compensation systems in high-need schools. A high-needs school is defined as a school with more than 30% of its enrollment from low-income families which is based on eligibility for free or reduced priced lunches or other poverty measures permitted by the state. Local Education Agencies including charter schools that are LEA's in the State may apply.
Contact:	http://www.ed.gov/fund/grants-apply.html?src=rt http://www.ed.gov/programs/teacherincentive/index.html

#### **Head Start**

Amount:	Federal Funding: \$1 million
Type:	Competitive grants
Agency:	Department of Health and Human Services
Description:	The Head Start funds will be allocated according to current statutory formula. HHS will work with local Head Start grantees in order to

	manage these resources to sustain FY 09 awards through FY10.
Contact:	www.hhs.gov or www.grants.gov.

**Early Head Start** 

Amount:	Federal Funding: \$1 billion
Type:	Competitive grants
Agency:	Department of Health and Human Services
Description:	Early Head Start (EHS) is a federally funded community-based program for low-income families with infants and toddlers and pregnant women. Its mission is simple: to promote healthy prenatal outcomes for pregnant women, to enhance the development of very young children, and to promote healthy family functioning.
Contact:	www.hhs.gov or www.grants.gov.

#### **State Fiscal Stabilization Fund**

Amount:	Federal Funding: \$53.6 billion Ohio Funding: \$1,812,515,000
Type:	States will receive formula funding
Agency:	Department of Education
Description:	To provide fiscal relief to the States, to prevent tax increases and cutbacks in critical education and other services. \$39.5 billion will be distributed to local school districts using existing funding formulas and will be used for preventing cutbacks, preventing layoffs, school modernization. \$5 billion will go to states as bonus grants for meeting key performance measures in education. \$8.8 billion will go to states for high priority needs such as public safety and other critical services, which may include education and for modernization, renovation, and repairs of public school facilities and institutions of high education facilities.
Contact:	http://www.ed.gov/policy/gen/leg/recovery/index.html www.recovery.ohio.gov.

**Education for the Disadvantaged** 

Amount:	Federal Funding: \$13 billion
	Ohio Funding: \$472,398,000
Type:	States will receive formula funding for Title I of the Elementary and
	Secondary Education Act.
Agency:	Department of Education
Description:	\$10 billion will go toward Title I formula grants and \$3 billion toward School Improvement grants. These funds should be available during school years 2009-2010 and 2010-2011 to help school districts mitigate the effect of the recent reduction in local revenues and State support for education. \$5 billion of the Title I formula grants will be allocated through the targeted formula and the same amount should be allocated through the education finance incentive grant formula. The Department of Education

	will encourage States to use 40% of their School improvement allocation for middle and high schools.
Contact:	http://www.ed.gov/policy/gen/leg/recovery/index.html
	www.recovery.ohio.gov

**Education Technology Grant Program** 

	<u> </u>
Amount:	Federal Funding: \$650 million
Type:	Grants will be distributed by the federal agency and by the state
Agency:	Department of Education
Description:	Funds for State, district, and school efforts to integrate technology in the classroom. See the links below for application information.
Contact:	Visit www.grants.gov or http://www.ed.gov/fund/grantsapply

**Education for Homeless Children and Youth** 

Amount:	Federal Funding: \$70 million
Type:	Formula funding to States
Agency:	Department of Education
Description:	Funds to provide services to homeless children including meals and transportation when high unemployment and home foreclosures have created an influx of homeless kids. The Secretary of Education will provide each State a grant that is proportionate to the number of homeless students identified as such during 2007-2008 academic year relative to the number of homeless children nationally during the same year. States will award subgrants to local educational agencies on a competitive basis, or using a formula based on the number of homeless students identified in each school district in the state.
Contact:	www.grants.gov www.recovery.ohio.gov http://www.ed.gov/programs/homeless/index.html

**IDEA Special Education** 

	Federal Funding: \$12.2 billion
Amount:	Ohio Funding: \$432,000,000
Type:	States will receive formula funding.
Agency:	Department of Education
Description:	To assist states and school districts with paying for the rising cost of special education for students with disabilities. \$11.3 billion will go toward section 611 of part B, \$400 million will go toward section 619 of part B, and \$500 million for part C of IDEA. The funds will be available during school years 2009-2010 and 2010-2011 to help school districts mitigate the effect of the recent reduction in local revenues and State support for education. Within the amount

momaton.	provided for part C of IDEA, the Secretary of Education will reserve the amount needed for grants under section 643 (e), and allocated any remaining funds in accordance with section 643 (c) of IDEA.
Contact:	Funds will be distributed by the state. Visit www.recovery.ohio.gov http://www.ed.gov/policy/gen/leg/recovery/index.html

**Child Care and Development Block Grants** 

Amount:	Federal Funding: \$2 billion Ohio Funding: \$65,600,000
Type:	States will receive formula funding
Agency:	Department of Health and Human Services through Administration for Children and Families
Description:	The funding for these grants will be distributed to states for quality improvements for infant and toddler care. This additional funding will enable states to provide child care assistance for an additional 300,000 children in low-income working families who have been suffering from the economic downturn, and is estimated that it will generate paid employment for roughly 125,000 caregivers.
Contact:	To apply for state grants visit www.recovery.ohio.gov. http://www.ed.gov/about/offices/list/oii/nonpublic/childcare.html

#### **COMMUNITY SERVICES**

**Community Services Block Grants** 

Amount:  Type:	Federal Funding: \$1 billion Ohio Funding: \$38,979,000 Formula Grant
Agency:	Department of Health and Human Services
Description:	The Community Service Block Grant (CSBG) is a formula grant that provides funds to States, Territories, and federally and State recognized Indian tribes/tribal organizations so that they may provide supportive services and activities to assist low-income individuals and families to become self-sufficient. CSBG provides funding to local community action agencies for services for the growing number of low-income families hurt by the economic crisis, such as housing and mortgage counseling, jobs skills training, food pantry assistance, as well as benefits, outreach, and

note: funding levels and programming listed are estimates based on the most recent information available to date and are subject to change. Interested parties should contact the appropriate federal and state agencies for more detailed information.

enrollment. Typically, States fund these services by making sub-grants to locally based Community Action Agencies and other eligible entities that provide services to low-income individuals and families. This money will be disbursed directly to states who will then allocate the funds to eligible institutions. One percent of state allocations must be used for benefit coordination services.

Contact:

To apply for state grants go to www.recovery.ohio.gov.

The following information is meant to serve as a guide for potential federal assistance and funding opportunities. Please

#### **HOUSING**

**Public Housing Authorities for Capital Needs Grants** 

Amount:	Federal Funding: \$4 billion
Type:	\$3 billion is distributed to states through the current grant process. \$1 billion was also included for competitive grants
Agency:	U.S. Department of Housing and Urban Development (HUD)
Description:	The new process would provide funding to projects that rehabilitate units to improve energy efficiency, that increase affordable housing projects that are ready-to-go, and address the housing needs of senior citizens and persons with disabilities. Projects that can award contracts, based on bids, within 120 days from the date that funds are available to the recipients would be given priority.
Contact:	www.HUD.gov or www.grants.gov

**Public Assisted Housing Stability and Energy Efficiency** 

Amount:	Federal Funding: \$2.25 billion
Type:	Competitive bid process
Agency:	U.S. Department of Housing and Urban Development (HUD)
Description:	This funding provides funding for energy-efficient renovations and retrofits of Section 202, Section 811, and Section 8 units. Public housing authorities are eligible to apply through a competitive bid process. A local housing agency can attach up to 20% of its voucher assistance to specific housing units if the owner agrees to either rehabilitate or construct the units, or the owner agrees to set-aside a portion of the units in an existing development.
Contact:	www.HUD.gov or www.grants.gov

HOME	Investment	<b>Partnership</b>	Program
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Amount:	Federal Funding: \$2.25 billion
Agency:	U.S. Department Of Housing and Urban Development
Type:	Funds will distributed by formula to states
Description	Funds will provide state and local governments with funds to create and rehabilitee affordable housing. HOME is a flexible source of dollars for local jurisdictions, and funding provided through this account will help to rehabilitate and construct housing, as well as fill financing gaps caused by the credit freeze. There are thousands of ready-to-go housing projects that have been stalled due to the economic crisis. HOME will serve as a financing mechanism to fill the gaps left by the private market, and will spur construction jobs in the hard-hit homebuilding industry. Funds are distributed by formula.
Contact:	http://www.hud.gov/offices/cpd/affordablehousing/programs/home/
HUD Recovery State Formulas:	http://www.hud.gov/recovery/tcap.cfm

**Neighborhood Stabilization Program (NSP)** 

Amount:	Federal Funding: \$2 billion
Agency:	U.S. Department Of Housing and Urban Development - Office of Community Planning and Development
	Flaming and Development
Type:	Competitive Grants
Description	Help communities purchase and rehabilitate foreclosed, vacant properties in
:	order to create more affordable housing and reduce neighborhood blight.
Website:	http://www.hud.gov/offices/cpd/communitydevelopment/programs/neighborhoods pg/ www.recovery.ohio.gov

**Community Development Block Grants** 

	Community Development Dicok Crame
Amount:	Federal Funding: \$1 billion Ohio Funding: 42 million
Type:	States and localities receive funding through a formula
Administrator:	Department of Housing and Urban Development
Description:	Funding for community and economic development projects including housing and services for those hit hard by tough economic times.
Website:	http://www.hud.gov/recovery/cdblock.cfm www.recovery.ohio.gov.

#### **HEALTH SERVICES**

**Community Health Center Services Grants** 

Amount:	Federal Funding: \$500 million
Agency:	Health Resources and Services Administration
Type:	Competitive Grants for Existing Grantees

Description:	To increase the number of uninsured Americans who receive quality healthcare. Grants for new sites and services are to be two years in length. The Conferees specifically encourage funding currently approved community health centers applications.
Contact:	http://bphc.hrsa.gov/about/apply.htm

**National Health Service Corps** 

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Amount:	Federal Funding: \$300 million
Agency:	Department of Health and Human Services - Health Resources and Services Administration
Type:	Competitive Grants, Scholarships, and Loan Repayment
Description:	To fund training for primary healthcare providers in specific health professional in underserved communities through the National Health Service Corps. This funding will be used for extending service contracts and operations. Funding will also go to training programs for the primary care medicine and dentistry fund, the public health and preventative medicine program and scholarship.
Contact:	http://nhsc.hrsa.gov/applications/

**Health Information Technology** 

Amount:	Federal Funding: \$19.2 billion
Agency:	Department of Health and Human Services
Description:	This bill promotes the use of health information technology (Health IT), such as electronic health records, by: requiring the government to take a leadership role to develop standards by 2010 that allow for the nationwide electronic exchange and use of health information to improve quality and coordination of care; investing \$19 billion in health information technology infrastructure and Medicare and Medicaid incentives to encourage doctors, hospitals, and other providers to use health IT to electronically exchange patients' health information; and strengthening Federal privacy and security law to protect identifiable health information from misuse as the health care sector increases use of health IT. Hospitals and Physician offices will automatically receive these benefits through their CMS reimbursements. Other medical agencies and services can apply for grants through the Department of Health and Human Services to offset

	the cost of implementing HIT.
Contact:	www.hhs.gov or www.grants.gov.

#### **National Institute of Health (NIH)**

Amount:	Federal Funding: \$10 billion
Agency:	Department of Health and Human Services
Description:	\$1 billion of the total allotted money will be distributed as competitive grants through the NIH National Center for Research. These grants will be awarded for construction and renovation of external research facilities.
Contact:	www.grants.gov or http://grants.nih.gov/grants/oer.htm

#### **COBRA (Consolidated Omnibus Budget Reconciliation Act)**

CODINA	(Consolidated Offitibus Budget Neconciliation Act)
Description:	To assist individuals in maintaining health coverage, the bill provides a 65% subsidy for COBRA continuation premiums for up to 9 months for workers who have been involuntarily terminated, and for their families. This subsidy also applies to health care continuation coverage if required by states for small employers. To qualify for premium assistance, a worker must be involuntarily terminated between September 1, 2008 and December 31, 2009. The subsidy would terminate upon offer of any new employer sponsored health care coverage or Medicare eligibility. Workers who were involuntarily terminated between September 1, 2008 and enactment, but failed to initially elect COBRA because it was unaffordable, would be given an additional 60 days to elect COBRA and receive the subsidy. To ensure that this assistance is targeted at workers who are most in need, participants must attest that their same year income will not exceed \$125,000 for individuals and \$250,000 for families.
Contact:	Current law requires employers to work with employees about how to access COBRA and private health plans must also assist former employees in receiving this benefit. Additional information can be found at: http://www.dol.gov/dol/topic/health-plans/cobra.htm.

#### **Temporary Federal Medical Assistance Percentage (FMAP) Increase**

Description: The bill increases FMAP funding for a 27-month period beginning 10/1/2008 through 12/31/2010, with an across-the-board increase to all	Temporary I	ederal medical Assistance i electricage (i mai / increase
states of 6.2% and a similar increase for territories. A bonus structure (in addition to the across-the-board increase) provides an additional decrease in	Description:	10/1/2008 through 12/31/2010, with an across-the-board increase to all states of 6.2% and a similar increase for territories. A bonus structure (in addition to the across-the-board increase) provides an additional decrease

	State financial obligations for Medicaid based on increases in the State's unemployment rate. States will also be required to maintain effort on eligibility.
Contact:	States will automatically receive this benefit.

#### JOB TRAINING/UNEMPLOYMENT

#### **Dislocated Worker Assistance**

Amount:	Federal Funding: \$200 million
Agency:	U.S. Department of Labor
Type:	Competitive Grants
Description:	These funds will allow the Secretary of Labor to award national emergency grants to respond to plant closings, mass layoffs and other worker dislocations.
Contact:	http://www.doleta.gov/NEG/ http://www.doleta.gov/grants/

#### YouthBuild

Amount:	Federal Funding: \$50 million
Type:	Formula funds and Competitive Grants
Agency:	U.S. Department of Labor
Description:	Provides services for at-risk youth, who gain education and occupational credentials while constructing or rehabilitating affordable housing.
Contact:	http://www.doleta.gov/youth_services/

"Green" and Health Care Worker Training

Amount:	Federal Funding: \$750 million
Type:	Competitive Grants
Agency:	U.S. Department of Labor
Description:	These funds will be available through competitive grants for worker training and placement in high growth and emerging industry sectors. Grants will be awarded for projects that prepare workers for careers in energy efficiency and renewable energy. Grants will also be available to prepare workers for careers in the health care sector. These grants are also available to train workers for wireless and broadband deployment.
Contact:	www.grants.gov and www.dol.gov

#### **Community Service Employment for Older Americans**

Amount:	Federal Funding: \$120 million
Agency:	U.S. Department of Labor - Employment & Training Administration
Type:	Formula funds and Competitive Grants - Nonprofits may apply

Description:	Funding for part-time employment opportunities for low income seniors.  Through this program, older workers have access to the SCSEP services as well as other employment assistance available through the One-Stop
	Career Centers of the workforce investment system.
Contact:	http://www.doleta.gov/seniors/

**Job Corps Program** 

Amount:	Federal Funding: \$250 million
Agency:	U.S. Department of Labor - Office of Job Corps
Type:	Competitive Grants
Description:	The funds will support construction and modernization of a network of residential facilities serving at-risk youth. The funds will allow the Office of Job Corps to move forward on a number of ready- to-go rehabilitation and construction projects. A portion of the funds will be available to provide additional training for careers in the energy efficiency, renewable energy, and environmental protection industries.
Contact:	http://www.jobcorps.gov/

#### **Workforce Investment Act Formula Grants**

Amount:	Federal Funding: \$2.95 billion
	Ohio Funding: \$145,676,000
Type:	State of Ohio administers Workforce Investment grants through a series of One-Stops through the Ohio Department of Jobs and Family Services.
Agency:	Department of Labor
Description:	This funding is for formula grants to states for training and employment services. The \$2.95 billion in federal funding will be divided into services for adults (\$500 million), services for youths (\$1.2 billion), and services for dislocated workers (\$1.25 billion). Ohio funding amounts will be: Adults - \$23,623,000; Youth - \$56,726,000; Dislocated workers -\$65,327,000. Funds will be distributed to the states by formula.
Contact:	http://jfs.ohio.gov/workforce/jobseekers/onestopmap.stm.

**State Unemployment Insurance** 

Amount:	Federal Funding: \$400 million
Type:	The funds provided will be distributed by the existing Wagner-Peyser formula.
Agency:	Department of Labor
Description:	These funds will be used for reemployment services to connect unemployment insurance claimants to employment and training opportunities that will facilitate reentry to employment.
Contact:	http://jfs.ohio.gov/workforce/jobseekers/onestopmap.stm

#### **Extension of Emergency Unemployment Compensation**

Agency:	Department of Commerce - Economic Development Administration
Description:	Through December 31, 2009, this provision continues the Emergency Unemployment Compensation program, which provides up to 33 weeks of extended unemployment benefits to workers exhausting their regular benefits.
Contact:	Those receiving unemployment compensation will automatically receive this extension.

**Increase in Unemployment Compensation Benefits** 

Description:	The bill increases unemployment weekly benefits by an additional \$25 through 2009.
Contact:	Those receiving unemployment compensation will automatically receive this extension.

**Unemployment Compensation Modernization** 

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Description:	This provision provides one-time grants to reward and encourage States enacting specific reforms designed to increase UC coverage among low wage,
	part-time and other jobless workers, as well as provides an additional \$500 million in administrative funding to all States.
Contact:	States will receive this funding to support unemployment compensation modernization.

## Temporary Assistance to States with Advances to Unemployment Trust Funds

Description:	This provision temporarily waives interest payments and the accrual in interest on loans received by state unemployment trust funds through December 31, 2010.
Contact:	Application not necessary as interest payments are waived as this program is implemented.

#### <u>ARTS</u>

#### **National Foundation on the Arts and Humanities**

Amount:	Federal Funding: \$30 million
Type:	Competitive Grants
Agency:	National Endowment of the Arts (NEA) - National Foundation on the Arts and Humanities

Description:	Grant funding will be distributed in direct grants to fund arts projects and activities which preserve jobs in the non-profit arts sector threatened by declines in philanthropic and other support during the current economic downturn. 40 percent of funds will be distributed to State arts agencies and regional arts organizations in a manner similar to the agency's current process. 60 percent of the funds shall be for competitively selected arts projects and activities according to the National Foundation on the Arts and Humanities Act of 1965.
Contact:	Grants will be distributed by the State of Ohio and by the federal agency to non-profit organizations.  http://www.nea.gov/grants/apply/index.html or www.ohio.recovery.gov

#### **FOOD ASSISTANCE**

**Emergency Food and Shelter Program** 

Emergency rood and offerer rrogram	
Amount:	Federal Funding: \$100 million
Agency:	Federal Emergency Management Agency
Description:	The Emergency Food and Shelter Program began in 1983 with a \$50 million federal appropriation. The program was created by Congress to help meet the needs of hungry and homeless people throughout the United States and its territories by allocating federal funds for the provision of food and shelter. The program is governed by a national board composed of representatives of the American Red Cross; Catholic Charities, USA; United Jewish Communities; The National Council of the Churches of Christ in the U.S.A.; The Salvation Army; and United Way of America. The Board is chaired by a representative of the Federal Emergency Management Agency (FEMA).
Contact:	Additional money will be given to the organizations listed above. The national board will allocate these additional funds to local agencies through an established federal formula based on unemployment, population and poverty data.  Supplemental WIC Nutrition Program

Federal Funding: \$500 million

Allocated as the Secretary deems necessary

Department of Agriculture through USDA

Amount:

Agency:

Type:

Description:	WIC provides Federal grants to States for supplemental foods, health care referrals, and nutrition education for low-income women, infants, and children who are found to be at nutritional risk. State agencies are responsible for determining participant eligibility and providing benefits and
	services, and for authorizing vendors.
Contact:	http://www.fns.usda.gov/wic/howtoapply/default.htm. or www.grants.gov

**Temporary Emergency Food Assistance** 

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Amount:	Federal Funding: \$150,000,000
	Ohio Funding: \$4,254,000
Agency:	Department of Agriculture
Description:	TEFAP provides USDA commodities to states, who distribute the food through local emergency food providers. Available foods vary depending on market conditions
Contact:	States will receive an allotment based on federal formula, which they will distribute.

**National School Lunch Program** 

Amount:	Federal Funding: \$100 Million
	Ohio Funding: \$3 million
Type:	States will receive formula funding and provide competitive grants within the
	state
Agency:	Department of Agriculture through USDA
Description:	Funds will be provided to states administering a school lunch program in a manner proportional with each states administrative expense allocation. States shall then provide competitive grants to school food authorities based on the need for equipment assistance. From these grants, priority will be given to schools that have 50% or more of students that are eligible to receive free or reduced priced meals.
Contact:	To apply for a state grant please visit www.recovery.ohio.gov.

**Supplemental Nutrition Assistance Program or Food Stamps** 

Amount:	Federal Funding: \$19,900,000
Type:	States will receive formula funding
Agency:	Department of Agriculture
Description:	This money will go directly to states to supplement their existing food stamp program. The money will be distributed based on the need of people in their state. The benefits will be given to recipients in April.
Contact:	http://jfs.ohio.gov/ or www.recovery.ohio.gov http://www.fns.usda.gov/fsp/snap.htm

#### **Congregate Nutrition Services**

Amount:	Federal Funding: \$65 million Ohio Funding: \$2,991,000 (represents both Congregate and Home-
	Delivered funding)
Type:	Formula Grants:
Agency:	Department of Health and Human Services - Administration on Aging
Description:	There is a federal formula that is used to distribute this funding to states to create programming that bring seniors together to eat in group settings.
Contact:	States will automatically receive the funding for disbursement.  To apply for a state grant please visit www.recovery.ohio.gov.

#### **Home-Delivered Nutrition Services**

Amount:	Federal Funding: \$32 million Ohio Funding: \$2,991,000 (represents both Congregate and Home-Delivered funding)
Type:	Formula Grants
Agency:	Department of Health and Human Services
Description:	There is a federal formula that is used to distribute this funding to states. Programs that bring nutritional and dietary safe meals to seniors.
Contact:	States will automatically receive the funding for disbursement.  To apply for a state grant please visit www.recovery.ohio.gov

#### **TAX PROVISIONS/BONDS**

#### **Computers as Qualified Education Expenses in 529 Education Plans**

Description:	Plans are tax-advantaged savings plans that cover all qualified education expenses, including: tuition, room & board, mandatory fees and books. The bill provides that computers and computer technology qualify as qualified education expenses. Families that use 529 Education Plans will now be able to withdraw funds from the 529 account, tax free, to go toward to purchase of computers or computer technology. For more information, visit Ohio's 529 Plan website.
Contact:	http://www.collegeadvantage.com/index.aspx

#### Incentives to Hire Unemployed Veterans and Disconnected

#### **Description:** Under current law, businesses are allowed to claim a work opportunity tax credit equal to 40 percent of the first \$6,000 of wages paid to employees of one of nine targeted groups; families receiving Temporary Assistance to Needy Families, certain veterans receiving food stamps or disability compensation, certain ex-felons, residents of designated communities, individuals in vocational rehabilitation, certain youths employed during the summer, certain food stamp recipients, certain recipients of SSI, and recipients of family assistance. The bill creates two new targeted groups of prospective employees: unemployed veterans and disconnected youth. An individual would qualify as an unemployed veteran if they were discharged or released from active duty from the Armed Forces during the five-year period prior to hiring and received unemployment compensation for more than four weeks during the year before being hired. An individual qualifies as a disconnected youth if they are between the ages of 16 and 25 and have not been regularly employed or attended school in the past 6 months. Contact: The participating business will receive the work opportunity tax credit when taxes are filed with the IRS. http://www.irs.gov/pub/irspdf/p954.pdf. Qualified School Construction Bonds **Description:** The bill creates a new category of tax credit bonds for the construction. rehabilitation, or repair of public school facilities or for the acquisition of land on which a public school facility will be constructed. There is a national limitation on the amount of qualified school construction bonds that may be issued by State and local governments of \$22 billion (\$11 billion allocated initially in 2009 and the remainder allocated in 2010). There is a national limitation on the amount of qualified school construction bonds that may be issued by Indian tribal governments of \$400 million (\$200 million allocated initially in 2009 and the remainder allocated in 2010). The taxpayer holding qualified school construction bonds Contact: on a credit allowance date is entitled to a tax credit. The amount of the tax credit is determined by multiplying the bond's credit rate by the face amount on the holder's bond. The tax credit will be received when taxes are filed with the IRS. Visit www.irs.gov.

# Extension and Increase in Authorization for Qualified Zone Academy Bonds (QZABs)

	Bolius (QZABS)
Description:	The bill allows an additional \$1.4 billion of QZAB issuing authority to State
	and local governments in 2009 and 2010, which can be used to finance
	renovations, equipment purchases, developing course material, and training
	teachers and personnel at a qualified zone academy. In general, a qualified
	zone academy is any public school (or academic program within a public
	school) below college level that is located in an empowerment zone or
	enterprise community and is designed to cooperate with businesses to
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	enhance the academic curriculum and increase graduation and employment rates. QZABs are a form of tax credit bonds, which offer the holder a Federal tax credit instead of interest.
Contact:	The taxpayer holding qualified school construction bonds on a credit allowance date is entitled to a tax credit. The amount of the tax credit is determined by multiplying the bond's credit rate by the face amount on the holder's bond. The tax credit will be received when taxes are filed with the IRS. Visit www.irs.gov.

#### "Making Work Pay" Tax Credit

2009 and 2010, the bill would provide a refundable tax credit of up to 00 for working individuals and \$800 for working families.
spayers will receive this benefit through a reduction in amount of income tax withheld from their paychecks. Taxpayers may sult with their employer and visit www.irs.gov

# **Economic Recovery Payment to Recipients of Social Security, SSI, Railroad Retirement and Veterans Disability Compensation Benefits**

This provision would provide a one-time payment of \$250 to retirees,
disabled individuals and SSI recipients receiving benefits from the Social
Security Administration, Railroad Retirement beneficiaries, and disabled
veterans receiving benefits from the U.S. Department of Veterans Affairs.
Visit www.irs.gov or www.treasury.gov.
able Credit for Certain Federal and State Pensioners
The bill would provide a one- time refundable tax credit of \$250 in 2009 to
certain government retirees who are not eligible for Social Security benefits.
www.irs.gov

#### **Earned Income Tax Credit**

Description:	The earned income tax credit (EITC) is a tax credit for low-income working
	individuals and families that is refundable for certain taxpayers, meaning it
	can be claimed even if the credit is worth more than the taxes owed. This provision would temporarily increase the earned income tax credit from 40%
	to 45% for working families with three or more children.
Contact:	Taxpayers will receive this credit by claiming the credit on their tax returns for taxable years beginning after December 31, 2008.
	for taxable years beginning after December 31, 2008.

# Description: The provision provides all taxpayers with a deduction for State and local sales and excise taxes paid on the purchase of new cars, light truck, recreational vehicles, and motorcycles through 2009. This deduction is subject to a phase-out for taxpayers with adjusted gross income in excess of \$125,000 (\$250,000 in the case of a joint return). Contact: Taxpayers can seek this deduction by claiming the deduction on their 2009 tax return.

Temporary Suspension of Taxation of Unemployment Benefits	
Description:	Under current law, all federal unemployment benefits are subject to taxation.  The average unemployment benefit is approximately \$300 per month. The proposal temporarily suspends federal income tax on the first \$2,400 of unemployment benefits per recipient. Any unemployment benefits over \$2,400 will be subject to federal income tax. This proposal is in effect for taxable year 2009.
Contact:	The provision will take effect and suspend the withholding of federal income tax on unemployment benefits automatically
Industrial Development Bonds (IDB)	
Description:	Under current law, certain manufacturing facilities are eligible for tax exempt bond financing. Section 144(a) (12) (C) specifically limits the definition of a manufacturing facility for the purposes of such financing to facilities that are used in the manufacturing or production of tangible personal property. This provision amends the definition of manufacturing facility to any facility used in the manufacturing, creation, or production of tangible or intangible property described in section 197(d)(1)(C)(iii). Intangible property is any patent, copyright, formula, process, design, pattern, knowhow, format, or other similar item. The proposal also clarifies which physical components of a manufacturing facility qualify as "ancillary" and therefore are subjected to a 25% limitation in the amount of bond issuance used to build or re-construct those components.
Contact:	This provision will take effect adding to the definition for tax exempt bonds.

Advanced Energy Investr	nent Crear	C
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Description:   Ti
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This provision establishes a new 30% investment tax credit for facilities engaged in the manufacture of advanced energy property. Credits are available only for projects certified by the Secretary of Treasury, in consultation with the Secretary of Energy, through a competitive bidding process. The Secretary of Treasury must establish a certification program no

later than 180 days after date of enactment, and may allocate up to \$2.3 billion in credits. Advanced energy property includes technology for the production of renewable energy, energy storage, energy conservation, efficient transmission and distribution of electricity, and carbon capture and sequestration.

#### Contact:

Please check www.energy.gov for more information as the Advanced Energy Investment Credit is implemented

### Modify Speed Requirement for High-Speed Rail Exempt Facility Bonds

#### Description:

Under current law, States are allowed to issue private activity bonds for high-speed rail facilities. Under current law, a high-speed rail facility is a facility for the transportation of passengers between metropolitan areas using

vehicles that are reasonably expected to operate at speeds in excess of 150 miles per hour between scheduled stops. This provision would allow these bonds to be used to develop rail facilities that are used by trains that are capable of attaining speeds in excess of 150 miles per hour.

#### Contact:

This provision adds to the definition of an existing bond. More information can be found at www.treasury.gov

# Tax Credit Bond Option for State and Local Governments ("Build America Bonds")

#### **Description:**

The Federal government provides significant financial support to State and local governments through the federal tax exemption for interest on municipal bonds. Both tax credit bonds and tax-exempt bonds provide a subsidy to municipalities by reducing the cash interest payments that a State

or local government must make on its debt. Tax credit bonds differ from tax exempt bonds in two principal ways: (1) interest paid on tax credit bonds is taxable; and (2) a portion of the interest paid on tax credit bonds takes the form of a Federal tax credit. The Federal tax credit offsets a portion of the cash interest payment that the State or local government would otherwise need to make on the borrowing. For 2009 and 2010, this proposal provides State and local governments with the option of issuing a tax credit bond instead of a tax-exempt governmental obligation bond. Because the market for tax credits is currently small given current economic conditions, the bill would allow the State or local government to elect to receive a direct

	payment from the Federal government equal to the subsidy that would have otherwise been delivered through the Federal tax credit for bonds.
Contact:	Please check www.treasury.gov for more information as they implement this program.

#### Long-term Extension and Modification of Renewable Energy Production Tax Credit

	i roduction rax oreait
Description:	This proposal would extend the placed-in-service date for wind facilities for three years (through December 31, 2012). This proposal would also extend the placed-in-service date for three years (through December 31, 2013) for
	certain other qualifying facilities: closed-loop biomass; open-loop biomass; geothermal; small irrigation; hydropower; landfill gas; waste-to-energy; and marine renewable facilities.
Contact:	This proposal extends existing tax credits. Information on how to file can be found at www.irs.gov.

# Temporary Election to Claim the Investment Tax Credit in Lieu of the Production Tax Credit

Description:	Under current law, facilities that produce electricity from solar facilities are eligible to take a thirty percent (30%) investment tax credit in the year that the facility is placed in service. Facilities that produce electricity from wind, closed-loop biomass, open-loop biomass, geothermal, small irrigation, hydropower, landfill gas, waste-to-energy, and marine renewable facilities are eligible for a production tax credit. The production tax credit is payable over a ten-year period. Because of current market conditions, it is difficult for many renewable projects to find financing due to the uncertain future tax positions of potential investors in these projects. The bill would allow facilities to elect to claim the investment tax credit in lieu of the production tax credit.
Contact:	Participants will be able to file the tax credit on their tax return. For more information, visit www.irs.gov

# Repeal Subsidized Energy Financing Limitation on the Investment Tax Credit

Ciedit	
Description:	Under current law, the investment tax credit must be reduced if the property
	qualifying for the investment tax credit is also financed with industrial
	development bonds or through any other Federal, State, or local subsidized
	financing program. The provision in the American Recovery and

information.	interested parties should contact the appropriate lederal and state agencies for more detailed	
	Reinvestment Act would repeal this subsidized energy financing limitation on the investment tax credit in order to allow businesses and individuals to qualify for the full amount of the investment tax credit even if such property is financed with industrial development bonds or through any other subsidized energy financing.	
Contact:	Participants will find that the financing limitation for subsidized energy has been removed.	
T	Tax Credits for Alternative Refueling Property	
Description:	The alternative refueling property credit provides a tax credit to businesses (e.g., gas stations) that install alternative fuel pumps, such as fuel pumps that dispense E85 fuel, electricity, hydrogen, and natural gas. For 2009 and 2010,this provision would increase the 30% alternative refueling property credit for businesses (capped at \$30,000) to 50% (capped at \$50,000). Hydrogen refueling pumps would remain at a 30% credit percentage; however, the cap for hydrogen refueling pumps will be increased to \$200,000. In addition, this provision would increase the 30% alternative refueling property credit for individuals (capped at \$1,000) to 50% (capped at \$2,000).	
Contact:	Participants will be able to file for this tax credit on their tax return.	

Removal of Dollar Limitations on Certain Energy Credits Department of Commerce - Economic Development Administration Agency: **Description:** Under current law, businesses are allowed to claim a thirty percent (30%) tax credit for qualified small wind energy property (capped at \$4,000). Individuals are allowed to claim a thirty percent (30%) tax credit for qualified solar water heating property (capped at \$2,000), qualified small wind energy property (capped at \$500 per kilowatt of capacity, up to \$4,000), and qualified geothermal heat pumps (capped at \$2,000). This provision would repeal the individual dollar caps. As a result, each of these properties would be eligible for an uncapped thirty percent (30%) credit Contact: Participants will be able to file for the tax credit on their tax return. For more information, visit www.irs.gov. Plug-in Electric Drive Vehicle Credit **Description:** This provision modifies and increases a tax credit passed into law at the end of last Congress for each qualified plug-in electric drive vehicle placed in service during the taxable year. The base amount of the credit is \$2,500. If the qualified vehicle draws propulsion from a battery with at least 5 kilowatt hours of capacity, the credit is increased by \$417, plus another \$417 for each kilowatt hour of battery capacity in excess of 5 kilowatt hours up to 16 kilowatt hours. Taxpayers may claim the full amount of the

allowable credit up to the end of the first calendar quarter in which the manufacturer records its 200,000th sale of a plug-in electric drive vehicle.

	The credit is reduced in following calendar quarters. The credit is allowed
	against the alternative minimum tax (AMT). This bill also restores and
	updates the electric vehicle credit for plug-in electric vehicles that would not
	otherwise qualify for the larger plug-in electric drive vehicle credit and
	provides a tax credit for plugin electric drive conversion kits.
Contact:	Participants will be able to file for the tax credit on their tax return.

Clean Renewable Energy Bonds ("CREBs")

#### Description: This provision authorizes an additional \$1.6 billion of new control of the control

Contact:

This provision authorizes an additional \$1.6 billion of new clean renewable energy bonds to finance facilities that generate electricity from the following resources: wind; closed-loop biomass; open-loop biomass; geothermal; small

irrigation; hydropower; landfill gas; marine renewable; and trash combustion facilities. This \$1.6 billion authorization will be subdivided into thirds: 1/3 will be available for qualifying projects of State/local/tribal governments; 1/3 for qualifying projects of public power providers; and 1/3 for qualifying projects of electric cooperatives.

Qualified participants will be able to utilize this bond program as it is developed. Check www.treasury.gov for additional information after this program is implemented.

#### **Energy-Efficient Improvements to Existing Homes Tax Credits**

Lileigy-L	inclent improvements to Existing Homes Tax Credits
Description:	This provision would extend the tax credits for improvements to energy efficient existing homes through 2010. Under current law, individuals are allowed a tax credit equal to ten percent (10%) of the amount paid or incurred by the taxpayer for qualified energy efficiency improvements installed during the taxable year. This tax credit is capped at \$50 for any advanced main air circulating fan, \$150 for any qualified natural gas, propane, oil furnace or hot water boiler, and \$300 for any item of energy efficient building property. For 2009 and 2010, this provision would increase the amount of the tax credit to thirty percent (30%) of the amount paid or incurred by the taxpayer for qualified energy efficiency improvements during the taxable year. This provision would also eliminate the property-by-property dollar caps on this tax credit and provide an aggregate \$1,500 cap on all property qualifying for the credit. This provision would update the energy-efficiency standards of the property qualifying for
0	the credit.
Contact:	Participants will be able to file for the tax credit on their tax return.

#### **Qualified Energy Conservation Bonds**

Agency: Department of Commerce - Economic Development Administration

#### **Description:**

This provision authorizes an additional \$2.4 billion of qualified energy conservation bonds to finance State, municipal and tribal government programs and initiatives designed to reduce greenhouse gas emissions. This

provision would also clarify that qualified energy conservation bonds may be issued to make loans and grants for capital expenditures to implement green community programs. This provision also clarifies that qualified energy conservation bonds may be used for programs in which utilities provide ratepayers with energy-efficient property and recoup the costs of that property over an extended period of time.

#### Contact:

Qualified participants will be able to utilize this bond program as it is developed. Check www.treasury.gov for additional information after this program is implemented.

# Addition of Permanent Sequestration Requirement to CO2 Capture Tax Credit

#### **Description:**

Last year, Congress provided a \$10 credit per ton for the first 75 million metric tons of carbon dioxide captured and transported from an industrial source for use in enhanced oil recovery, and \$20 credit per ton for carbon dioxide captured and transported from an industrial source for permanent storage in a geologic formation. Facilities were required to capture at least 500,000 metric tons of carbon dioxide per year to qualify. This provision would require that any taxpayer claiming the \$10 credit per ton for carbon dioxide captured and transported for use in enhanced oil recovery must also ensure that such carbon dioxide is permanently stored in a geologic formation.

#### Contact:

New provision does not change the way participants file for the tax credit, just the qualifications to be able to apply for the tax credit.

#### **Parity for Transit Benefits**

#### **Description:**

Current law provides a tax-free fringe benefit employers can provide to employees for transit and parking. Those benefits are set at different dollar amounts. This provision would equalize the tax-free benefit employers can provide for transit and parking. The proposal sets both the parking and transit benefits at \$230 a month for 2009, indexes them equally for 2010, and clarifies that certain transit benefits apply to federal employees.

Contact:

Eligible participants will receive information on how to apply through their workplace as this program is implemented.

**Treasury Department Energy Grants in Lieu of Tax Credits** 

Heasui	y Department Energy Grants in Lieu of Tax Credits
Description:	Under current law, taxpayers are allowed to claim a production tax credit for electricity produced by certain renewable energy facilities and an investment
	tax credit for certain renewable energy property. These tax credits help attract private capital to invest in renewable energy projects. Current economic conditions have severely undermined the effectiveness of these tax
	credits. As a result, this provision would allow taxpayers to receive a grant from the Treasury Department in lieu of tax credits. This grant will operate similarly to the current-law investment tax credit.
Contact:	The Treasury Department will issue a grant in an amount equal to thirty percent (30%) of the cost of the renewable energy facility within sixty days of the facility being placed in service or, if later, within sixty days of receiving an application for such grant.

R	Refundable First Time Home Buyer Tax Credit		
Description:	There is an \$8,000 tax credit for first-time home buyers who purchase a home from Jan 1, 2009 to December 1, 2009. It also eliminates repayment obligations that are under current law unless the home is sold within three years of purchase. In that case, the credit would still be subject to the current-law recapture rules.		
Contact:	Eligible taxpayers can claim this credit when filing their taxes.		
	Child Tax Credit		
Description:	A child tax credit is a tax credit based on the number of dependent children in a family. This provision would increase the eligibility of the refundable child tax credit.		
Contact:	The provision is effective for taxable years beginning after December 31, 2008. The tax credit will be given after filing for taxes. For more information, visit www.irs.gov.		
Low	Low Incoming Housing Grants in Lieu of Tax Credits		
Description:	Under current law, taxpayers are allowed to claim a low-income housing tax credit for certain investments made in low-income housing. These tax credits help attract private capital to invest in the construction, acquisition, or rehabilitation of qualified low-income housing buildings. Current economic conditions have severely undermined the effectiveness of these tax		

	credits. As a result, the bill would allow taxpayers to receive a grant from the Treasury Department in lieu of tax credits. Under this provision, state housing agencies would receive a grant equal to up to eighty-five percent of forty percent of the state's low-income housing tax credit allocation in lieu of the low-income housing tax credits they would have received. The subawards
	are subject to the same requirements (including rent, income, and use restrictions on such buildings) as the low-income housing tax credit allocations. The grant program would apply to each state's 2009 low income housing tax credit allocation.
Contact:	Qualified housing agencies can apply at www.recovery.ohio.gov.

Qualified Hodoling agonolog can apply at www.recov

Alternative Minimum Tax	
Description:	This provision would provide more than 26 million families with tax relief in 2009 by extending AMT relief for nonrefundable personal credits and increasing the AMT exemption amount to \$70,950 for joint filers and \$46,700 for individuals.
Contact:	This benefit will automatically go into effect without any action from the taxpayer

#### **Extension of Bonus Depreciation Description:** Businesses are allowed to recover the cost of capital expenditures over time according to a depreciation schedule. Last year, Congress temporarily allowed businesses to recover the costs of capital expenditures made in 2008 faster than the ordinary depreciation schedule would allow by permitting these businesses to immediately write-off fifty percent of the cost of depreciable property (e.g., equipment, tractors, wind turbines, solar panels, and computers) acquired in 2008 for use in the United States. The bill would extend this temporary benefit for capital expenditures incurred in Contact: The extension of the first-year depreciation deduction is generally effective for property placed in service after December 31, 2008. This benefit can be claimed when filing for taxes. Extension of Small Business Expensing

# Description: In order to help small businesses quickly recover the cost of certain capital expenses, small business taxpayers may elect to write-off the cost of these expenses in the year of acquisition in lieu of recovering these costs over time through depreciation. Until the end of 2010, small business taxpayers are allowed to write-off up to \$125,000 of capital expenditures subject to a phase-out once capital expenditures exceed \$500,000. Last year, Congress

temporarily increased the amount that small businesses could write-off for capital expenditures incurred in 2008 to \$250,000 and increased the phaseout threshold for 2008 to \$800,000. The bill would extend these temporary increases for capital expenditures incurred in 2009. Contact: Small business can obtain this credit when filing for taxes

Five-Year Carryback of Net Operating Losses for Small Businesses

#### A net operating loss means the amount by which a taxpayer's business **Description:** deductions exceed the gross income. Under current law, net operating losses may be carried back to the two taxable years before the year that the loss arises and carried forward to each of the succeeding twenty taxable years after the year that the loss arises. For 2008, the bill would extend the maximum NOL carryback period from two years to five years for small

businesses with gross receipts of \$15 million or less. Contact: This provision is effective for net operating losses arising in taxable years ending after December 31, 2007. The taxpayer can file for this benefit when filing for taxes.

Work Opportunity Tax Credit	
Description:	Under current law, businesses are allowed to claim a work opportunity tax credit equal to 40 percent of the first \$6,000 of wages paid to employees of one of nine targeted groups. The bill would create two new targeted groups of prospective employees: (1) unemployed veterans; and (2) disconnected youth. An individual would qualify as an unemployed veteran if they were discharged or released from active duty from the Armed Forces during the five-year period prior to hiring and received unemployment compensation for more than four weeks during the year before being hired. An individual qualifies as a disconnected youth if they are between the ages of 16 and 25 and have not been regularly employed or attended school in the past 6 months.
Contact:	Companies can claim this credit when filing their taxes.

# Temporary Reduction of Small Business Corporation Built in Gains

	Holding Period from 10 Years to 7 Years
Description:	Under current law, if a taxable corporation converts into an S corporation, the conversion is not a taxable event. An S Corporation pays no corporate level tax. Instead a loss of gain goes directly to their shareholders. When a company converts to an S corporation, they must hold its assets for ten years in order to avoid a tax on any built-in gains that existed at the time of the

	conversion. The bill would temporarily reduce this holding period from ten years to seven years for sales occurring in 2009 and 2010.
Contact:	This provision will go into effect for businesses for taxable year beginning after December 31, 2008.

#### **Small Business Capital Gains**

Description:	This provision increases the percentage of exclusion for qualified business stock sold by an individual from 50 percent to 75 percent.
Contact:	This provision is effective for stock issued after the date of enactment and before Jan. 1, 2011. Businesses can claim this credit when filing for taxes.

Delayed Recognition of Certain Cancellation of Debt Income	
Description:	Under current law, a taxpayer generally has income where the taxpayer cancels or repurchases debt for an amount less than its adjusted issue price.
	The amount of cancellation of debt income ("CODI") is the excess of the old debt's adjusted issue price over the repurchase price. Certain businesses will
	be allowed to recognize CODI over 10 years (defer tax on CODI for the first four or five years and recognize this income ratably over the following five taxable years) for specified types of business debt repurchased by the business after December 31, 2008 and before January 1, 2011.
Contact:	How to Apply: Business can claim this when they file for taxes. For information on qualifications, visit www.treasury.gov .

# Delay Application of Withholding Requirement on Certain Governmental Payments for Goods and Services

Oovernmental rayments for Goods and Gervices	
Description:	For payments made after December 31, 2010, the Code requires withholding at a three percent rate on certain payments to persons providing property or services made by Federal, State, and local governments. The withholding is required regardless of whether the government entity making the payment is the recipient of the property or services. Numerous government entities and small businesses have raised concerns about the application of this provision. The provision would delay for one year (through December 31, 2011) the application of the three percent withholding requirement on government payments for goods and services in order to provide time for the Treasury Department to study the impact of this provision on government entities and other taxpayers.
Contact:	This provision is effective on the date of enactment.
New Market Tax Credit	
Description:	New Market Tax Credits are given to qualified equity investment made to acquire stock in a corporation or a capital interest in a partnership that is a qualified community development entity (CDE). Under current law, there

are \$3.5 billion of New Markets Tax Credits available for each of 2008 and 2009. The provision increases the available credits for 2008 to \$5 billion and the available credits for 2009 to \$5 billion.

Contact:

This tax credit will go directly to state certified CDE's.

### Eliminate Costs Imposed on State and Local Governments by the Alternative Minimum Tax

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Description:	The alternative minimum tax (AMT) can increase the costs of issuing tax exempt private activity bonds imposed on State and local governments. Under current law, interest on tax- exempt private activity bonds is generally subject to the AMT. This limits the marketability of these bonds and, therefore, forces State and local governments to issue these bonds at higher interest rates. Last year, Congress excluded one category of private activity bonds (i.e., tax- exempt housing bonds) from the AMT. The bill would exclude the remaining categories of private activity bonds from the AMT if the bond is issued in 2009 or 2010. The bill also allows AMT relief for current refunding of private activity bonds issued after 2003 and refunded	
	during 2009 and 2010.	
Contact:	Municipalities will not need to apply; this provision will automatically take effect.	

#### **MISCELLANEOUS**

#### **Expansion of Trade Adjustment Assistance (TAA) Programs**

Description:

This provision expands current Trade Adjustment Assistance Programs. Among other things, it extends TAA to trade-affected services sector workers and workers affected by off shoring or outsourcing to all countries, including China or India. It increases training funds available to states by 160 percent to \$575 million per fiscal year, creates a new TAA program for trade-affected communities, allows for automatic TAA eligibility for workers suffering from import surges and unfair trade, makes training, healthcare and reemployment TAA benefits more accessible and flexible, and improves the TAA for Firms and TAA for Farmers programs. It reauthorizes all TAA programs (which expired December 31, 2007) through December 31, 2010. Plant closures and mass layoffs affecting 50 or more workers at a single site of employment; Layoffs at several companies in a single

local community including layoffs not meeting the single site criterion that, in total, have significantly increased the total number of unemployed individuals in

the community. Priority will be given to those applications where the layoffs resulted in an increase of 1 percent in the local area unemployment during the

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	preceding 12 months. Layoffs at multiple locations (multicompany) that	
	occur within a 4month period and in which each layoff impacts 50 or more	
	workers;	
	Closures and realignments of military installations; Emergencies or disasters that	
	have been declared eligible for public assistance by the Federal Emergency Management Agency (FEMA); and Special assistance, including health insurance	
	coverage assistance, to tradeimpacted workers and other individuals eligible	
	under the Trade Adjustment Assistance Reform Act of 2002.	
Contact:	TAA is administered through the Department of Labor Employment and	
	Training Administration. For more information, visit	
	http://www.doleta.gov/tradeact/.	
Duty Refund Recollection		
Description:	This provision prohibits U.S. Customs and Border Protection (CBP) from	
	demanding that U.S. lumber, steel, and other companies repay duties that	
	CBP collected on Canadian and Mexican imports, and then distributed to	
	the	
	companies between 2001 and 2005.	
Contact:	Application not necessary as the program is implemented.	